

Crisis: Y / N    PMHx: \_\_\_\_\_ Coming from INPT Y / N

# NEW REFERRAL SHEET

PATIENT TO COMPLETE:

## PATIENT INFORMATION:

Today's Date: \_\_\_\_\_

Referred By: \_\_\_\_\_  
(Doctor/Therapist/Hospital/Self)

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_

Address: \_\_\_\_\_

City & State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Gender: Male \_\_\_\_\_ Female: \_\_\_\_\_ DOB: \_\_\_\_\_

Email Address: \_\_\_\_\_ @ Gmail/ @yahoo/ @outlook /@icloud/@ \_\_\_\_\_ .com

## INSURANCE INFORMATION:

(POLICY NAME)

° Primary    ° Self    ° Spouse    ° Child

- AETNA \_\_\_\_\_
- BCBS \_\_\_\_\_
- CIGNA \_\_\_\_\_
- CIGNA BEHAVIORAL HEALTH \_\_\_\_\_
- UHC \_\_\_\_\_
- MEDICARE \_\_\_\_\_
- OTHER \_\_\_\_\_

Subscriber Name: \_\_\_\_\_ Group #: \_\_\_\_\_

DOB: \_\_\_\_\_ Mental Health Phone #: \_\_\_\_\_

For CBH Office Use Only:

COMPLETED BY: \_\_\_\_\_ TESTING: \_\_\_\_\_

INSURANCE BENEFITS: \_\_\_\_\_ APPT CONFIRMATION S/R: \_\_\_\_\_

INTAKE PACKET: \_\_\_\_\_ IOP PACKET: \_\_\_\_\_ EMAIL SENT: \_\_\_\_\_

SOQ: Significant Other Questionnaire: \_\_\_\_\_ UDS \_\_\_\_\_

For CBH Office Use:

PROV: BAJWA /MIAH/MOHR

DATE: \_\_\_\_\_

@ \_\_\_\_\_

**REASON FOR VISIT:**

PATIENT TO COMPLETE

IOP Referral: NO / YES \_\_\_\_\_

Complaint: \_\_\_\_\_

All Medications: \_\_\_\_\_ Med. Mgmt.: Yes No

Current Med. Mgmt. Prescriber: \_\_\_\_\_ Current Therapist: \_\_\_\_\_

Rx Phone #: \_\_\_\_\_

Previous Provider/Location: \_\_\_\_\_

Reason for Changing Provider: \_\_\_\_\_

Therapist (past/present): \_\_\_\_\_

Duration of *Depression*: \_\_\_\_\_ Frequency: \_\_\_\_\_

Suicide Thoughts: \_\_\_\_\_ Suicide History: \_\_\_\_\_

Duration of *Anxiety*: \_\_\_\_\_ Frequency: \_\_\_\_\_ Weeks/Months/Year  
(Years? Months?)

Panic Attacks: \_\_\_\_\_ Phobias: \_\_\_\_\_

Duration of *Bipolar*: \_\_\_\_\_ Hospitalizations: NO / YES; where \_\_\_\_\_  
(Years? Months)

Hospitalizations/Emergency Room Visits: NO / YES; where \_\_\_\_\_  
\_\_\_\_\_ length

Legal History: NO / YES: explain: \_\_\_\_\_

*Psychiatric/ADHD* Testing: \_\_\_\_\_ Medication Trials: \_\_\_\_\_

Current *Substance Abuse*: \_\_\_\_\_ Frequency: \_\_\_\_\_

Previous Detoxification: \_\_\_\_\_ Residential Treatment: \_\_\_\_\_

AA Meetings: \_\_\_\_\_ Legal Issues: \_\_\_\_\_

